

Identification Statement

For the purposes of this statement:

- **ASIC Instrument** means the *ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813*
- **CDF** means CDF Community Fund

Information to be Provided	Information Provided by CDF
Identification Information	Roman Catholic Trust Corp for the Diocese of Melbourne ABN: 52 768 159 282 on behalf of the CDF ABN: 94 380 397 118.
	Corporate Status: A body corporate created under the provisions of the Roman Catholic Trusts Act 1907 (Victoria) as amended.
	Address: Level 5 / 486 Albert Street, East Melbourne, VIC 3002
Compliance	<p>The CDF relies upon the following exemption:</p> <ol style="list-style-type: none"> 1) For the period between 1 January 2017 and 31 December 2017, "ASIC Instrument 04/0024, as continued in force by section 9 of the ASIC Instrument." 2) On and after 1 January 2018: Exemptions section 5(1) of the ASIC Instrument. <p>The CDF has received advice and will implement appropriate policies, practices and procedures to ensure that all relevant conditions of the exemptions are met. Such policies will be revised and reviewed on a regular basis to ensure ongoing compliance.</p>
Financial year	From 1 July to 30 June of the next calendar year.
Australian Financial Services Licence	The CDF does not currently hold an Australian Financial Services Licence and is not required to hold such license until 1 January, 2018 subject to compliance with the transitional provisions of the ASIC Instrument.
Charitable purpose	The CDF's charitable purpose is the advancement of religion by promoting the charitable and educational activities of the Archdiocese of Melbourne, Diocese of Sale & Diocese of Bunbury.

Information to be Provided	Information Provided by CDF
	<p>Through the issue of debentures to investors the CDF will raise funds to:</p> <ul style="list-style-type: none"> a) Provide finance and credit for capital and other expenditures in the work of the Catholic Church primarily within the Archdiocese of Melbourne, Diocese of Sale & Diocese of Bunbury. b) Assist in the better financial management of the investments and assets of the Archdiocese of Melbourne, Diocese of Sale & Diocese of Bunbury, parishes and other Catholic Church entities. c) Achieve operating surpluses the majority of which are directed toward the pastoral works of the Archdiocese of Melbourne, Diocese of Sale & Diocese of Bunbury.
Method of fundraising	The CDF will issue debentures as its method of fundraising.
Key terms	<p>Debentures can be used for a fixed term investment or a non-fixed term account.</p> <p>Interest will be paid according to the type of debenture at the prevailing published interest rate or by negotiation.</p> <p>The interest rate on a non-fixed term account debenture can be varied without prior notice.</p> <p>The interest rate on fixed term debentures will remain in force for the term of the debenture.</p> <p>Standard interest rates will be determined by the Advisory Board of the CDF from time to time. The prevailing standard interest rates will be published on our web site: www.catholicdevelopmentfund.org.au</p> <p>Interest rates for larger fixed term debentures, generally in excess of \$1 million, will be determined day to day by Management taking into account the prevailing market rates available to the CDF.</p> <p>The CDF does not intend to charge any fees to debenture holders, however fees may be charged by third parties for the provision of products and services that have been facilitated through the CDF.</p>

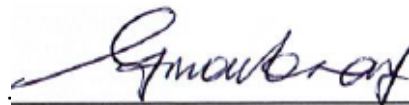
<p>Investors</p>	<p>The CDF will issue debentures to: Persons and organisations as retail, non-associated clients; and/or Persons and organisations as retail, associated clients including any people who are employees but excluding volunteer employees. Debentures will generally be offered to potential investors in person, over the phone or online, through printed and online material issued by the CDF. Investors who lodge debentures for a fixed term will be issued with a certificate. Statements of account will be issued for all other debenture types. Investors may have online access to their accounts and statements.</p>
<p>Audited financial reports</p>	<p>The CDF will be a basic religious charity and therefore will not be required to lodge audited financial statements with the Australian Charities and Not-for-profits Commission. Consistent with the requirements of the ASIC Instrument audited financial statements issued after 1 January 2018 will be lodged with ASIC and published on our web site www.catholicdevelopmentfund.org.au</p>
<p>Guarantees and obligations</p>	<p>CDPF Limited will provide a guarantee for the benefit of, and owe an obligation to, holders of any debentures issued by the CDF.</p>
<p>Acceptance of identification statement by a sponsor</p>	<p>This identification statement is to be accepted for the purposes of the ASIC Instrument by CDPF Limited. A copy of the Deed Poll for CDPF Limited may be found at: https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file</p>



Completed by CDF Community Fund
 Authorised representative of CDF Community Fund Melbourne

Matthew Cassin - CEO

Date: 24 / 02 / 2017



Accepted by CDPF Ltd
 Authorised representative of CDPF Ltd

Date: 24 FEBRUARY 2017